



**Certificate of Approval of a Supplement**

**Pursuant to Prospectus - Directive 2003.71.EC - Regulations 2005**

**Certificate Reference 3938**

**To**

Finanzmarktaufsicht, Austria  
Commission Bancaire et Financière et de Assurances, Belgium  
Cyprus Securities and Exchange Commission, Cyprus  
Croatian Financial Services Supervisory Agency, Croatia  
Czech National Bank, Czech Republic  
Finanstilsynet, Denmark  
Autorité des Marchés Financiers, France  
Bundesanstalt fur Finanzdienstleistungsaufsicht, Germany  
Capital Markets Commission, Greece

Hungarian Financial Supervisory Authority, Hungary Commission  
Nazionale per le Societa e la Borsa, Italy  
Commission de Surveillance du Secteur Financier, Luxembourg  
Autoriteit Financiële Markten, Netherlands  
Malta Financial Services Authority, Malta

Komsija Nadzoru Finansowego, Poland  
National Bank of Slovakia, Slovak Republic  
Securities Market Agency, Slovenia  
Finansinpektionen, Sweden  
Financial Conduct Authority, United Kingdom

**From**

Central Bank of Ireland

We hereby certify that the supplement to the base prospectus dated 31 December 2021 has been drawn up pursuant to Prospectus - Directive 2003.71.EC - Regulations 2005 and was approved by us on 31 December 2022.

**Name of Issuer**

Aeonvaults Limited  
Aeonvaults wealth managment Limited

**Registered Office**  
FIRST FLOOR 34-36,  
HIGH STREET  
BARKINGSIDE  
ENGLAND IG6 2DQ

1715 HIGHWAY 35  
SUITE 103  
MIDDLETOWN

<b>Type of Securities</b>	10,000,000,000.00USD Assets, Warrants and Certificate Programmes
<b>National Prospectus Identifier</b>	400938
<b>Guarantor</b>	Aeonvaults limited Aeonvaultsplc Aeonvaultsconsultants
<b>Date</b>	31 December 2022
<b>Signed</b>	For and on behalf of the Central Bank of Ireland
<b>Attachments</b>	<ul style="list-style-type: none"><li>• Supplement</li></ul>